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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' AND
SHAREHOLDER PROONENTS' JOINT
CHAPTER 11 PLAN OF
REORGANIZATION DATED MAY 22,
2020**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,
5590, 5700, 6217, 6320, 7521]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841],
4 which was thereafter amended, modified, or supplemented on September 23, 2019 and November 4,
5 2019 [Dkt. Nos. 3966 and 4563, respectively].

6 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
7 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
8 *2019* [Dkt. No. 5101] (the “**Plan**”), which was thereafter amended, modified, or supplemented on
9 January 31, 2020, February 7, 2020, and March 9, 2020 [Dkt. Nos. 5590, 5700, and 6217, respectively].

10 **PLEASE TAKE FURTHER NOTICE** that, on March 16, 2020, the Debtors filed the *Debtors’*
11 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated March 16, 2020* [Dkt.
12 No. 6320] (the “**March 16 Plan**”).

13 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the *Debtors’*
14 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated May 22, 2020* [Dkt.
15 No. 7521] (the “**May 22 Plan**”).

16 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting
17 changes between the March 16 Plan and the May 22 Plan.

18 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
19 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
20 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
21 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
22 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
23 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
24 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

25 Dated: May 22, 2020

26 **WEIL, GOTSHAL & MANGES LLP**
27 **KELLER BENVENUTTI KIM LLP**

28 /s/ Thomas B. Rupp
Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession